

MEMORANDUM OF OIL AND GAS LEASE

The undersigned Jusitn D. Lyons and Alicia L. Lyons, his wife of West Virginia
RR 1 Box 153A, Glen Easton, WV 26039 as Lessor and
TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas
 Lease as of the 4th day of January, 20 10. Said lease covers all that certain tract of land
 situate in the District of Cameron, in Marshall County, State of West Virginia, bounded and
 described generally as follows:

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: 3-10-3.8

Containing 15.307 acres, more or less, being the same land conveyed by _____
 and recorded in the records of
 said county in Book 659, Page 86.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in
 paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term,
 which option must be exercised within sixty (60) days of the expiration of the initial primary term of said
 lease.

Dated: January 4, 20 10.

WITNESS:

LESSOR:

Justin D. Lyons (SEAL)

Alicia L. Lyons (SEAL)

(SEAL)

(SEAL)

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of West Virginia

County of Marshall

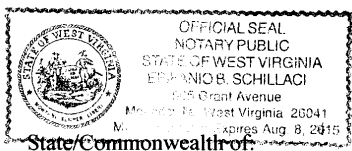
ss:

On the 4th day of January in the year 2010, before me, the undersigned, a
 Notary Public in and for said state, personally appeared Justin D. Lyons and Alicia L. Lyons, his wife,
 personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s)
 is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
 his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person
 upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

Ernest B. Schillaci
 Notary Public



Pennsylvania

County of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa this 24th day of March, 2010.

My Commission expires: 9/24/2013Debra W. Reid

Notary Public

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal

Debra W. Reid, Notary Public

Sewickley Boro, Allegheny County

My Commission Expires Sept. 24, 2013

Member, Pennsylvania Association of Notaries

Jan Pest
MARSHALL County 09:08:17 AM
Instrument No 1283582
Date Recorded 03/30/2010
Document Type O&G
Pages Recorded 2
Book-Page 697-475
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 4th day of January, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 30th day of March, 2010 at 9:08 o'clock A.M.

TESTE:

Jan Pest

Clerk.